SEC 1972 (6-02)

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

OMB APPROVAL

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB Number: 3235-0076 Expires: May 31, 2005

Estimated average burden hours per response..

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY								
Prefix		Serial						
DATE	RECE	IVED						

Name of	Offering ([]	check if this is an	amendment and	l name has ch	nanged, and	l indicate change.) <
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Filing Under (Check box(es) that

[] Rule 504 [] Rule 505 [**X**] Rule 506 [] Section 4(6) [] ULOE

Type of Filing: [X] New Filing [] Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer ([] check if this is an amendment and name has changed, and indicate change.)

VIRTUAL SUPPLY CHAIN ENGINEERING, INC.

Address of Executive Office	s (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
100 Painters Mill Road	I, Suite 700, Owings Mills, MD 21117	443-394-3703 (phone)
Address of Principal Busine (if different from Executive C	ss Operations (Number and Street, City, State, Zip offices)	Code) Telephone Number (Including Area Code)
-	s apply chain management software agineering staffing	and systems, engineering
Type of Business Organizat	on	
[X] corporation	[] limited partnership, already formed [] other (please specify):
[] business trust	[] limited partnership, to be formed	
Jurisdiction of Incorporation	Month Year Incorporation or Organization: 01 2001 [or Organization: (Enter two-letter U.S. Postal Service foreign jurisdiction) { DE }	X] Actual [] Estimated abbreviation for State:

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

Each promoter of the issuer, if the issuer has been organized within the past five years;

Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;

Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers.

Full Name (Last name first, if individual): Wood, Ronald L. Business or Residence Address (Number and Street, City, State, Zip Code): 100 Painters Mill Road, Suite 700, Owings Mills, MD 21117 Cneck Box(es) that [] Promoter [] Beneficial Owner Officer [X] Director [] General and/or Managing Partner Full Name (Last name first, if individual): Bamber, Anthony P. Business or Residence Address (Number and Street, City, State, Zip Code) 100 Painters Mill Road, Suite 700, Owings Mills, MD 21117 Check Box(es) that [] Promoter [] Beneficial [X] Executive Officer Managing Partner Full Name (Last name first, if individual): Bruce P. Sholk Business or Residence Address (Number and Street, City, State, Zip Code) 100 Painters Mill Road, Suite 700, Owings Mills, MD 21117 Check Box(es) that [] Promoter [X] Beneficial Owner Officer Partner Full Name (Last name first, if individual): AXCEL PARTNERS, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 10955 Nacirema Lane, Stevenson, MD 21153 Check Box(es) that [] Promoter [X] Beneficial Owner Officer Differer Diff	Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[X] Executive Officer	[X] Director [] General and/or Managing Partner	
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Business or Residence Address (Number and Street, City, State, Zip Code)

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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

THE RESIDENCE OF THE PROPERTY		
1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box " and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	i	
	Aggregate	Amount Already
Type of Security	Offering Price	Sold
Debt	\$ 125,000	\$ 0
Equity [X]Common []Preferred	\$ 45,000	\$ 45,000
Convertible Securities (including warrants)	\$ 12,500	\$ 0
Partnership Interests	\$	\$
Other (Specify N/A).	\$	\$
Total	\$ <u>182,500</u>	\$ <u>45,000</u>
Answer also in Appendix, Column 3, if filing under ULOE.		
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
,		Aggregate
	Number	Dollar Amount
	Investors	of Purchases
Accredited Investors	4	\$ 45,000
Non-accredited Investors		\$
Total (for filings under Rule 504 only)	4	\$ 45,000
Answer also in Appendix, Column 4, if filing under ULOE.		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.	N/A	
	Type of Security	Dollar Amount
Type of offering	,,	Sold \$
Rule 505		
Rule 504		\$
Total		\$
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees		[]\$
Printing and Engraving Costs		[]\$
Legal Fees		[X]\$ 500.00
Accounting Fees		[]\$
Engineering Fees		[]\$
Sales Commissions (specify finders' fees separately)	*******	[]\$
Other Expenses (identify)		[]\$
Total		[]\$

Total

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

\$ 182,000

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

	Payment to Officers, Directors	•
Salaries and fees Purchase of real estate	& Affiliates []\$ []\$	Payments To Others []\$ []\$
Purchase, rental or leasing and installation of machinery and equipment	[]\$	[]\$
Construction or leasing of plant buildings and facilities	[]\$	[]\$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	[]\$	[]\$
Repayment of indebtedness	\$	[]\$
Working capital	[]\$	[X] \$ 182,000
Other (specify):	[]\$	[]\$
	[]\$	[]\$
Column Totals	\$ \$ 182,000	[]\$ 182,000 D

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule

Issuer (Print or Type) Signatu / 2003 VIRTUAL SUPPLY CHAIN ENGINEERING, INC. Name of Signer (Print or Type) Title of Signer Ronald L. Wood Chief Executive Officer

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE

1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?

Yes No

[] [X]"

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Sigr

Issuer (Print or Type)
VIRTUAL SUPPLY CHAIN ENGINEERING, INC.

Name of Signer (Print or Type)

Ronald L. Wood

Chief Executive Officer

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

	·			·	•					
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	to non-a	ccredited	offering price	Type of inv	estor and	0.1-1-		explanation	on of	
	(Part B-		offered in state (Part C-Item 1)	amount pu (Part C-Iter	nchased ii n 2)	1 State		waiver granted) (Part E-Item 1)		
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